

\*E-Filed: February 6, 2015\*

IN THE UNITED STATES DISTRICT COURT  
FOR THE NORTHERN DISTRICT OF CALIFORNIA

STACIE LONAKER, on Behalf of  
Herself and All Others Similarly  
Situating,

Plaintiff,

v.

JPMORGAN CHASE BANK, N.A., et  
al.,

Defendants.

No. C 15-00157 HRL

ORDER REFERRING CASE TO  
ADR UNIT FOR ASSESSMENT  
TELEPHONE CONFERENCE

Pursuant to Civil Local Rule 16-8 and ADR Local Rule 2-3, the Court refers this foreclosure-related action to the Alternative Dispute Resolution (ADR) Unit for a telephone conference to assess this case's suitability for mediation or a settlement conference. Plaintiff and Defendants' counsel shall participate in a telephone conference, to be scheduled by the ADR Unit as soon as possible but no later than February 27, 2015.

1 Plaintiff and Defendants' counsel shall be prepared to discuss  
2 the following subjects:

- 3 (1) Identification and description of claims and  
4 alleged defects in loan documents.
- 5 (2) Prospects for loan modification.
- 6 (3) Prospects for settlement.

7 The parties need not submit written materials to the ADR Unit for  
8 the telephone conference.

9 In preparation for the telephone conference, Plaintiff shall  
10 do the following:

- 11 (1) Review relevant loan documents and investigate the  
12 claims to determine whether they have merit.
- 13 (2) If Plaintiff is seeking a loan modification to  
14 resolve all or some of the claims, Plaintiff shall  
15 prepare a current, accurate financial statement and  
16 gather all of the information and documents  
17 customarily needed to support a loan modification  
18 request. Further, Plaintiff shall immediately  
19 notify Defendants' counsel of the request for a loan  
20 modification.
- 21 (3) Provide counsel for Defendants with information  
22 necessary to evaluate the prospects for loan  
23 modification, in the form of a financial statement,  
24 worksheet or application customarily used by  
25 financial institutions.

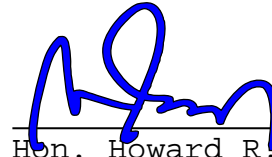
26 In preparation for the telephone conference, counsel for  
27 Defendants shall do the following.

- 28 (1) If Defendants are unable or unwilling to do a loan  
modification after receiving notice of Plaintiff's  
request, counsel for Defendants shall promptly  
notify Plaintiff to that effect.
- (2) Arrange for a representative of each Defendant with  
full settlement authority to participate in the  
telephone conference.

1 The ADR Unit will notify the parties of the date and time  
2 the telephone conference will be held. After the telephone  
3 conference, the ADR Unit will advise the Court of its  
4 recommendation for further ADR proceedings.

5 IT IS SO ORDERED.

6  
7 Dated: February 6, 2015



Hon. Howard R. Lloyd  
United States Magistrate Judge